



WEEK 11 EDITION

STAY INFORMED. STAY AHEAD

TOP STORIES THIS WEEK



01



**ALLCARGO POSTS
RECORD Q1
PERFORMANCE**



02



**DELHI-NCR
TAKES THE LEAD IN
INDIA'S LOGISTICS
BOOM**

03



**JNPA EMERGES AS
INDIA'S TOP
REVENUE-GENERATING
MAJOR PORT**



04



**SINGAPORE & COLOMBO
CONGESTION DISRUPTS
INDIA'S EXPORT CARGO**





Allcargo Posts Record Q1 Performance

- Record quarterly revenue reported across express and contract logistics.
- EBITDA grew 39%, while PBT surged 258% YoY.
- Growth driven by higher volumes, pricing discipline and efficiency.
- AI and digital tools are strengthening forecasting and network planning.

69%
YoY Growth



Delhi-NCR Takes the Lead in India's Logistics Boom

- ▶ Delhi-NCR recorded 8.7 million sq. ft. of leasing in H1 2026.
- ▶ The region saw a 69% YoY growth, the highest among major markets.
- ▶ 3PL and manufacturing drove over 60% of overall leasing demand.
- ▶ India's top 8 cities recorded a record 36.2 million sq. ft. of leasing

JNPA Emerges as India's Top Revenue-Generating Major Port

- JNPA emerged as the highest revenue-generating major port in FY26.
- The port handled 102.01 million tonnes of cargo during FY26.
- JNPA recorded 10.74% cargo growth during the year.
- Strong container traffic and improved efficiency supported its performance.

Singapore & Colombo Congestion Disrupts India's Export Cargo

- Heavy congestion is affecting key Singapore and Colombo transshipment hubs.
- Indian exporters face delays in cargo movement and vessel connections.
- Disruptions could push up freight and logistics costs.
- Exporters may look for alternative routes and transshipment options.